

B20 SAUDI ARABIA ...

TRANSFORMING FOR INCLUSIVE GROWTH

DR. EMAD AL DOOHKAIR
MEMBER OF THE EXECUTIVE COMMITTEE,
B20 SAUDI ARABIA

Meeting with ??????????
January 24, 2020,
London, UK



AGENDA



1. B20 Saudi-Arabia Strategy & Philosophy

2. B20 Saudi-Arabia Priorities

- Signature Topic: *Women in Business*

3. B20 Saudi Arabia – Structure, Process and Timelines

4. Update on Registration & TFs Membership

- B20 Inception Event (Riyadh, January 15-17, 2020)

B20 SAUDI ARABIA – STRATEGY & PHILOSOPHY



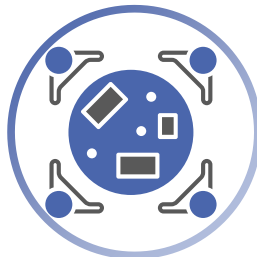
Goal

Long term
impact for
Saudi Arabia

Impactful and differentiated B20 Saudi Arabia

*Reinforced and sustained global role and international recognition
of KSA's business community in line with the goals of Vision 2030*

Strategic Principles



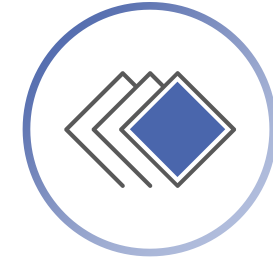
Inclusive

Open & collaborative approach
including **ALL** backgrounds,
geographies & sizes



Action-orientated

Impactful & actionable
policy recommendations



Differentiated

Policy recommendations,
creating lasting legacy
beyond Year 2020

AGENDA



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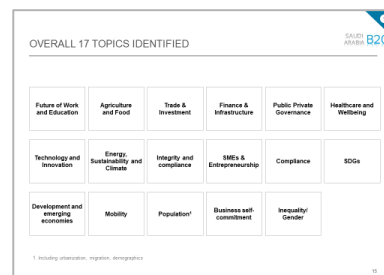
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COMPREHENSIVE ANALYTICAL METHODOLOGY APPLIED TO IDENTIFY MOST RELEVANT TOPICS FOR TASKFORCES

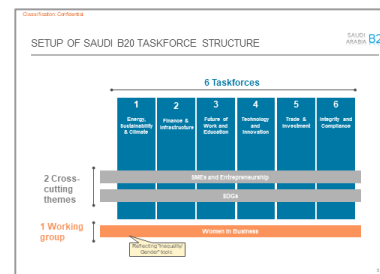


Current global priorities	A	Workshops with Saudi business community
	B	KSA G20 ¹ priorities
	C	Topics of global Think Tanks (incl. Think 20 taskforces)
	D	Topics currently prioritized by intern. organizations
Prev. B20	E	Previous B20 cycles' taskforce topics
Outlook 2020	F	Economic and political outlook for 2020
MENA	G	Priorities of business community in MENA
	H	KSA Vision 2030 strategic objectives

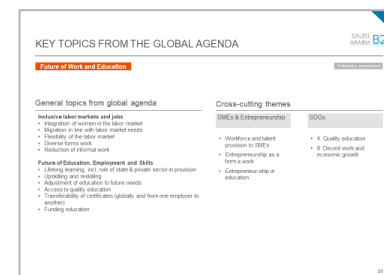
1 Assessment of topics on global agenda



2 Derivation of B20 topics relevant for KSA presidency



3 Identification of most relevant subtopics in each taskforce



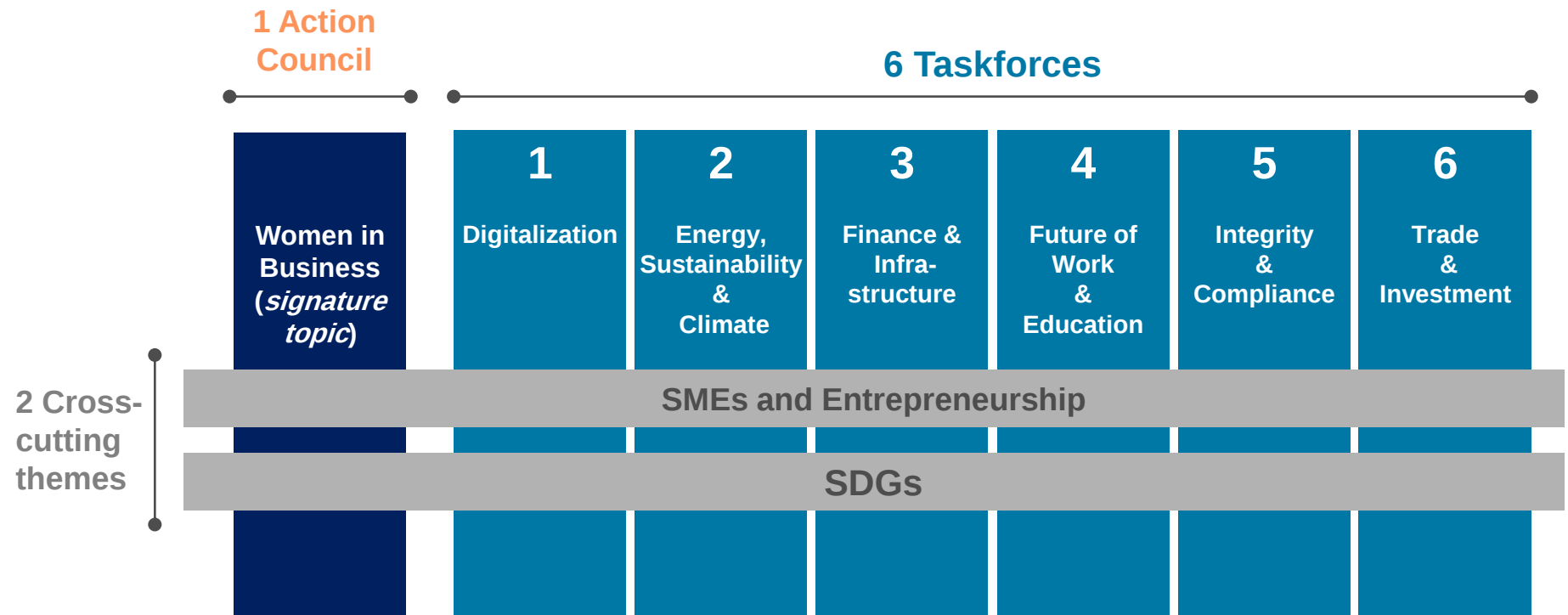
- Analysis of global agenda
- Identification of relevant global topics
- Analysis of topic representation by key actors
- Assessment of most important topics for MENA business community
- Derivation of key topics to be included in TF setup

Taskforce setup to be based on five principles:

1. Taskforces in line with current global agenda
2. Flexibility towards quickly emerging agenda topics
3. KSA specifics to be integrated (signature topic)
4. Overall number of taskforces to be limited
5. Taskforces to be mutual exclusive

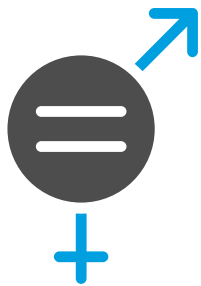
List of subtopics compiled from global priority agenda per taskforce

ACCORDINGLY SIX TASKFORCES & ACTION COUNCIL LAUNCHED



[>>Link for details](#)

ONE OF THE CORE PRIORITIES IS TO HAVE A LEADING ROLE FOR WOMEN IN B20 – SAUDI B20 SIGNATURE



Women leadership and contribution is a key pillar of B20 Saudi Arabia...



~**50 members in total** (women and men), 50% of which are recruited **from taskforce members** (balanced contribution from each), and the other 50% **from outside**



Action Council members who are also taskforce members serve as "**ambassadors**" and "**intermediaries**" to highlight Women topic in the taskforces and to share insights from other TFs



Increased focus on advocacy and PR – participation at key events; close collaboration with W20 and women forums

GLOBAL BENCHMARKS FOR WOMEN INCLUSION AT B20



Share of Women

- **32% members**
- **43% Co-chairs¹**
- **3 of 7 Chairs (43%)**



Share of Women

- 22% members
- 17% co-chairs
- 2 of 10 chairs



Share of Women

- 28% members
- 18% co-chairs
- 1 of 8 chairs



Share of Women

- 19% members
- 11% co-chairs
- 1 of 5 chairs



Share of Women

- 18% members
- 10% co-chairs
- 0 of 5 chairs

1. 43% Co-Chairs invited, yet to be confirmed

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B20 SAUDI ARABIA STRUCTURE AND LEADERSHIP (1/2)



Yousef Al-Benyan,
VC & CEO, SABIC

B20 CHAIR

Advocacy caucus



~60 global
top CEOs



Sultan Bin-Battal

B20 EXECUTIVE ADVISOR



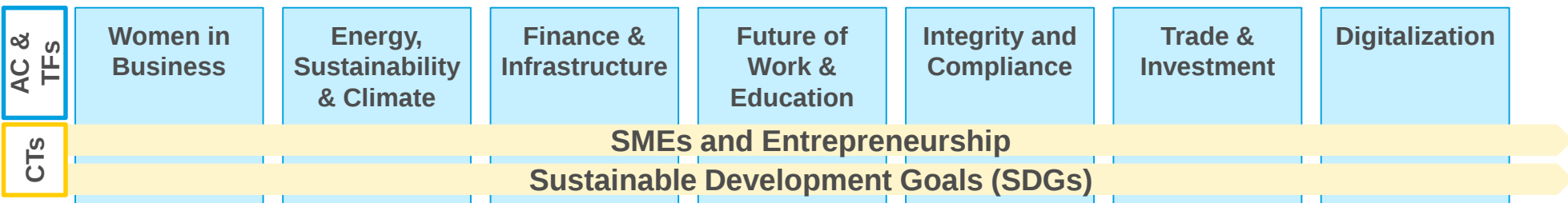
Abdulwahab Al-Sadoun

SHERPA

B20 Secretariat

EXECUTIVE COMMITTEE

Taskforces (TFs) and Action Council (AC) Chairs and Co-chairs, and Cross-cutting Themes (CTs)



Knowledge, Network, and Concept Partners

B20 SAUDI ARABIA - STRUCTURE AND LEADERSHIP (2/2)



Executive Committee

								
Nouf Al-Rakan	DR. Haifa Al-Lail	Sommaya Jabarti	Khlood Aldukheil	Dr Manar Al Moneef	Lama Al-Sulaiman	Emad Al-Dukair	Usamah Al-Kurdi	Khaled Al-Ghoneim
								
Yassin Al-Suroor	Abdulrahman Al-Rashed	Khaled Al-Seif	Khalid Al-Juffali	Ali Al-Othaim	Dr. Sami Al-Obaidi	Mazen Al-Sudairi	Deemah Al-Yahya	

Action Council Chair

Women in Business



Rania Nashar

CEO, SAMBA

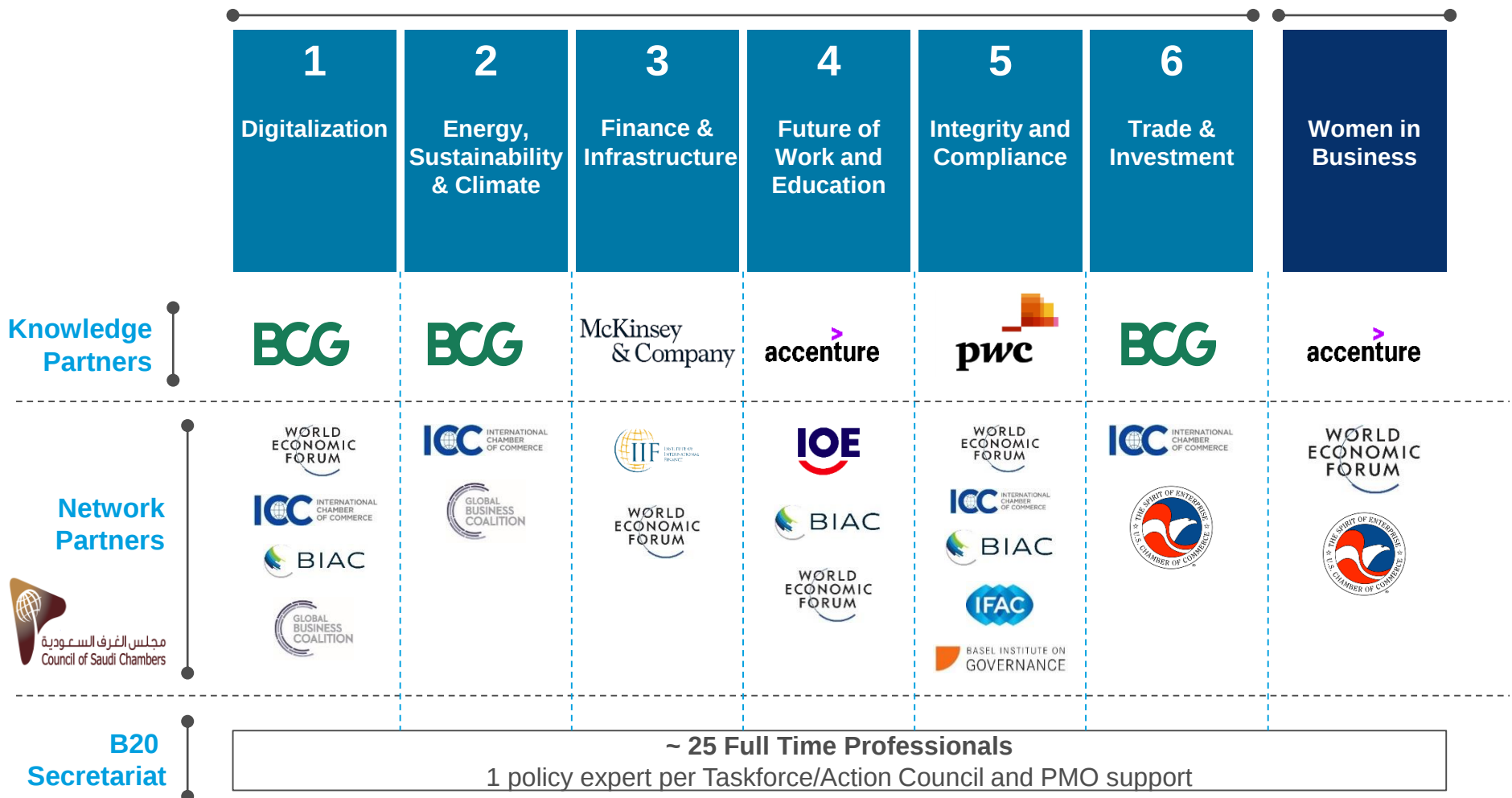
Taskforce Chairs

1	2	3	4	5	6
Energy, Sustainability & Climate	Finance & Infrastructure	Future of Work and Education	Digitalization	Trade & Investment	Integrity and Compliance
					
<u>Muhammed Abunayyan</u>	<u>Rayan Fayeze</u>	<u>Dr. Ilham Al-Dakheel</u>	<u>Nasser Al Nasser</u>	<u>Lubna Al-Olayan</u>	<u>Mathad AlAjmi</u>
Chairman of ACWA Power	CEO, Banque Saudi Fransi	CEO of Ambassador Schools & Intilaka Schools	CEO, Saudi Telecom Co.	CEO, Olayan Financing Co.	VP & Chief Counsel, STC

SECRETARIAT, KNOWLEDGE & NETWORK PARTNERS ONBOARD



6 Taskforces



**GLOBAL BUSINESS LEADERS ON
BOARD AS TASK FORCES &
ACTION COUNCIL CO-CHAIRS**
(Invited / Confirmed)





CONFIRMED / INVITED CO-CHAIRS DIGITALIZATION TASKFORCE



Diane Wang
Chief Exec Officer
Dhgate.com
China



Cedrik Neike
BM, Siemens AG &
CEO, Smart Infra
Germany



Börje Ekholm
President and CEO
Ericsson Group
Sweden



Satya Nadella
Chief Exec Officer
Microsoft
USA



Masayoshi Son
Chairman & CEO
SoftBank
Japan



Chuck Robbins
Chairman & CEO
Cisco Systems
USA





CONFIRMED / INVITED CO-CHAIRS ENERGY, SUSTAINABILITY & CLIMATE TASKFORCE



Patrick Pouyanné
CEO
Total
France



Dai Houliang
Chairman
Sinopec Group
China



Alexander Shokhin
President
RSPP
Russia



Andrew Liveris
Board of Director
Saudi Aramco
Saudi Arabia



Henrik Andersen
CEO
Vestas
Denmark



Mukesh Ambani
Chairman and MD
RIL
India



Paul Polman
Chair
Int'l Chamber
of Commerce (ICC)
France



Francesco Starace
CEO
Enel Group
Italy



Martin Brudermüller
CEO
BASF
Germany



CONFIRMED CO-CHAIRS FINANCE & INFRASTRUCTURE TASKFORCE



Kirill Dmitriev
CEO
Russian Direct
Investment Fund (RDIF)
Russia



Timothy Adams
President & CEO
IIF International
USA



**José González-
Páramo**
Executive Board Director BBVA
Spain



Zhang Xiaolun
Chairman
Sinomach
China



**Makoto
Takashima**
CEO, Sumitomo Mitsui Banking
Corporation
Japan

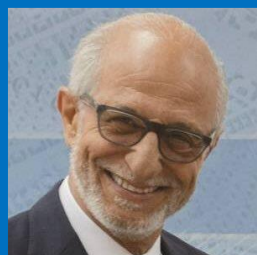


Nonkululeko Nyembezi
Chairwoman
Johannesburg Stock Exchange
South Africa

CONFIRMED / INVITED CO-CHAIRS FUTURE OF WORK & EDUCATION TASKFORCE



David Iakobachvili
Founder & President
Orion Heritage
Russia



Erol Kiresepi
President
IOE
Switzerland



Martin Umaran
Chief Of Staff &
Co-Founder, Globant
Argentina



Renate
Hornung-Draus
Chairperson, BIAC
France



Mari Pangestu
Former Minister
of Trade
Indonesia



Mónica Barragán
Managing Regional Dir.
ManpowerGroup
Latin America



Naadiya Moosajee
Co-Founder
WomHub
South Africa



Linda Rottenberg
CEO & Founder
Endeavor
US

CONFIRMED CO-CHAIRS INTEGRITY & COMPLIANCE TASKFORCE



Daniel Malan
Director
Centre for Corporate
Governance
Africa



Fernando Landa
Argentina B20
Sherpa / Tenaris
Argentina



Klaus Moosmayer
Chief Ethics, Risk & Compliance
Officer,
Novartis
Switzerland



Danielle Cannata
Senior Manager
SABIC
USA



Karen Griffin
Chief Compliance Officer Master
Card
USA



Xu Niansha
Chairman of China Poly Group
China



CONFIRMED CO-CHAIRS TRADE & INVESTMENT TASKFORCE



Mark Tucker
Group Chairman
HSBC Holdings PLC
UK



Sunil Mittal
Founder and
Chairman,
Bharti Enterprises
India



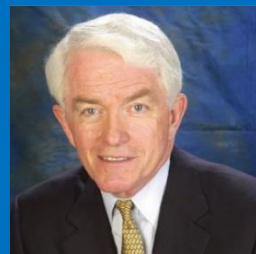
Marcus Wallenberg
Vice Chairman
Investor AB
Sweden



Gabriele Galateri
Chairman
Generali Group
Italy



Jaime de Ayala
Chairman and CEO
Ayala Corporation
Philippines



Thomas Donohue
President & CEO
US Chamber of Commerce
USA



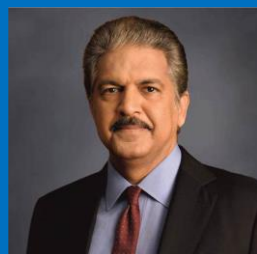
Ju Weimin
VC and President
CIC
China



CONFIRMED / INVITED CO-CHAIRS WOMEN IN BUSINESS ACTION COUNCIL



Sucharita Eashwar
Founder and CEO
Catalyst for Women
Entrepreneurship
India



Anand Mahindra
Chairman
Mahindra Holding
India



Shinta Kamdani
CEO & Owner
Sintesa Group
Indonesia



Bill Winters
CEO
Standard Chartered
UK



Natalya Kaspersky
President / Co-Founder
Infowatch / Kaspersky Russia



Emma Marcegaglia
Chairman
Eni
Italy



Jane Fraser
President
CITI Bank
UK



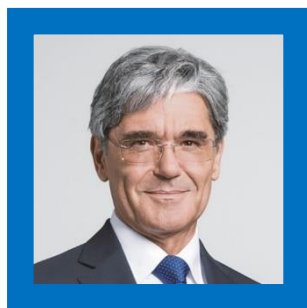
Carly Fiorina
Former CEO
Hewlett-Packard
USA



CONFIRMED B20 BUSINESS ADVOCACY CAUCUS



Kai-Fu Lee
Chairman & CEO Sinovation
Ventures
China



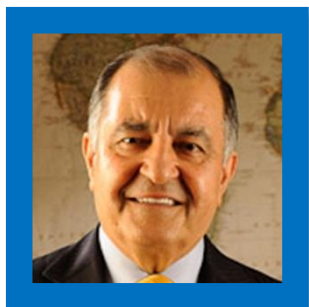
Joe Kaeser
President & CEO
Siemens AG
Germany



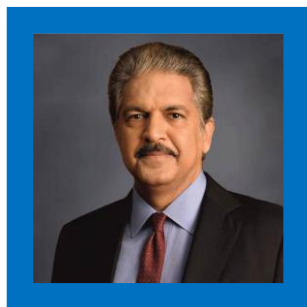
Christophe Weber
President & CEO
Takeda Pharmaceutical
Company Ltd
Japan



Kirill Dmitriev
CEO
Russian Direct Investment Fund
(RDIF)



Seifi Ghasemi
Chairman & CEO
Air Products and Chemicals,
Inc.
USA



Anand Mahindra
Chairman
Mahindra Holding
India



Andrew Liveris
Board of Director
Saudi Aramco
Saudi Arabia



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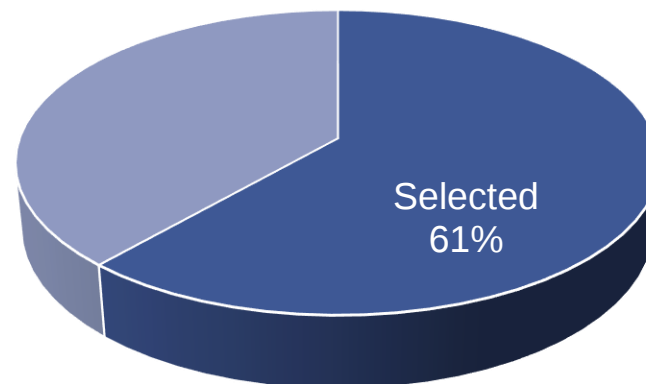
TASKFORCE REGISTRATION ANALYSIS

SELECTION CRITERIA



A transparent and non-biased selection criteria adopted:

- Not more than 1 person from the same organization in a TF
- Not more than 2 people from the same organization across TF
- Preference for women, everything else being equal
- Preference for B20 experience



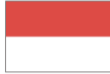
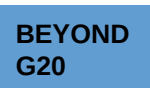
TOTAL	SELECTED	REGRETTED
1067	656	411

TASFORCE REGISTRATION ANALYSIS AN OVERVIEW



- G20 delegates represent 95.1% of the total registration
- Non-G20 Countries share = 4.9%
- Saudi delegates represent 25.9% .. In line of the share of the host country (20-30%)
- Top three countries:
 - USA = 118 (11.1%)
 - China= 94 (8.8%)
 - UK = 78 (7.3%)

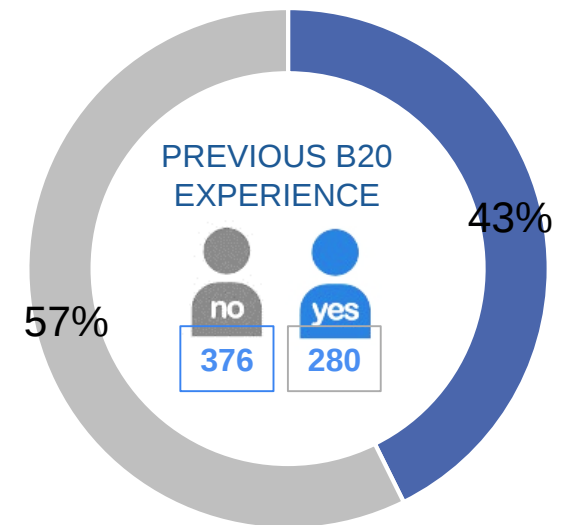
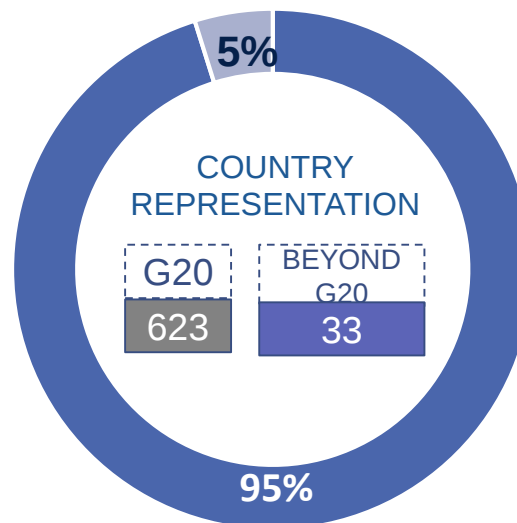
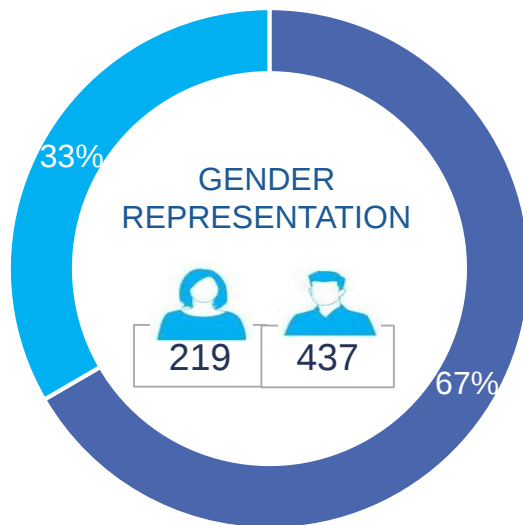
SELECTION PER COUNTRY

 Argentina	2.4%	 India	2.0%	 Germany	4.6%
 Australia	1.5%	 Indonesia	0.8%	 South Africa	1.2%
 Brazil	2.1%	 Italy	3.0%	 South Korea	0.8%
 Canada	1.1%	 Japan	1.4%	 Turkey	1.5%
 China	8.8%	 Mexico	1.4%	 United States	11.1%
 European Union	6.9%	 Russia	5.3%	 United Kingdom	7.3%
 France	5.9%	 Saudi Arabia	25.9%	 BEYOND G20	4.9%

TASKFORCE MEMBERSHIP SELECTION OVERALL ANALYSIS



High women representation at 33.4% is testimony to B20 Saudi Arabia's commitment to the signature topic 'Women in Business'.



Women participation in previous B20s

B20 Turkey

23%

B20 Germany

22%

B20 Argentina

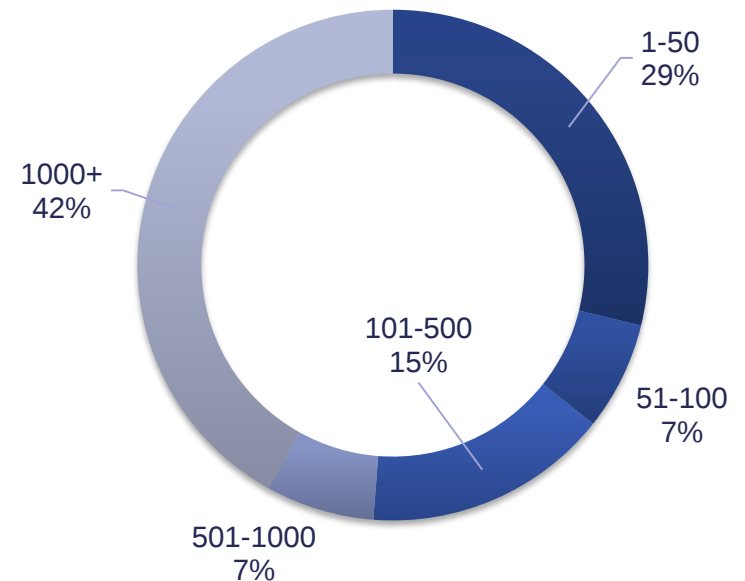
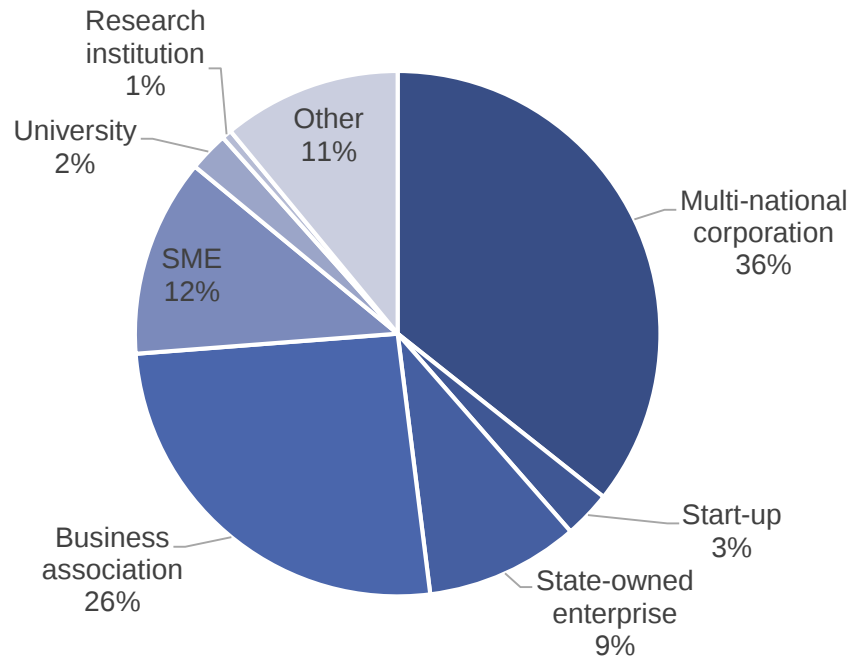
28%

TASKFORCE MEMBERSHIP SELECTION OVERALL ANALYSIS



ORGANIZATION TYPE

COMPANY SIZE (NO OF EMPLOYEES)



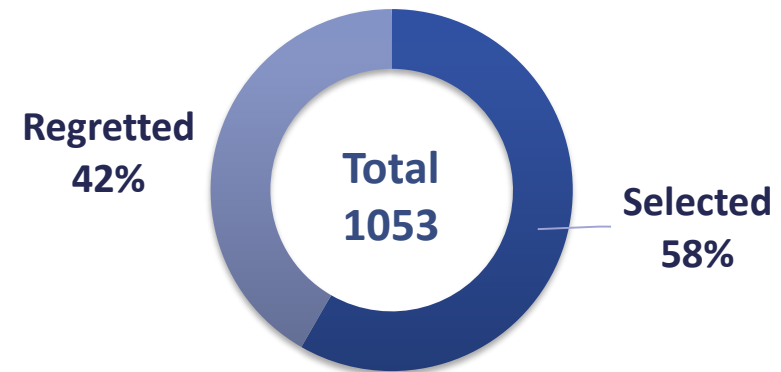
MULTINATION AI	ASSOCIATION	STATE OWNED	SME
234	169	62	80
UNIVERSITY	RESEARCH INST	OTHER	START- UP
16	4	72	19

1 - 50	51 - 100	101 - 500
189	45	102
501 - 1000	1000 +	
45	275	

REGISTRATION ANALYSIS – SELECTION CRITERIA

The selection criteria adopted:

- Not more than 1 person from the same organization in a TF
- Not more than 2 people from the same organization across TF
- Preference for women, everything else being equal
- Preference for B20 experience



■ Selected ■ Regretted

TOTAL	SELECTED	REGRETTED
1053	614	439



INCEPTION EVENT PROGRAMME OVERVIEW



15 January 2020

WELCOME



16 January 2020

INAUGURAL



17 January 2020

EXPERIENCE



1430 – 1730

**'Women in Business'
Action Council Meeting***

- Opening remarks and agenda setting by AC Chair
- Inception presentation and discussion
 - Recap of overall context
 - Content discussions
 - Prioritization of potential sub-topics
- Breakout Sessions

1830 - 2130

Welcome Dinner

AL-TURAIIF HISTORICAL DISTRICT

0900 – 1330

Plenary Sessions

- Inaugural Session
- International Panel – *'What are the critical challenges for the G20?'*
- International Panel – *'How can business most effectively support the G20?'*
- Presentation – 'Women in Business'
- Closing Remarks

1430 - 1730

Taskforce Meetings

RITZ CARLTON

1330 - 1600

**Riyadh Experience
(OPTIONAL)**

- A glimpse of Riyadh Heritage
- Authentic Saudi Lunch

ALL DAY

Individual Departures[#]

NAJD VILLAGE

*Closed door meeting for Action Council members only at the Ritz Carlton.

[#]From respective hotels.



INCEPTION EVENT

INAUGURAL – 16 JANUARY 2020



0800 - 0900

REGISTRATION

0900 - 0930

INAUGURAL SESSION

0900 - 0905

MOC

0905 - 0910

INTRODUCTORY / B20 IMPACT VIDEO

0910 - 0930

INAUGURAL SPEECH



Yousef Al-Benyan

Chair - B20 Saudi Arabia

0930 - 1100

INTERNATIONAL PANEL – ‘What are the critical challenges for the G20?’



Founder and
Director, Thinking
the Unthinkable

Nik Gowing



Kenneth Rogoff

Professor,
Harvard University

Former Chief Economist,
International Monetary Fund



Willem Buiter

Visiting Professor, Columbia
University

Former Global Chief
Economist, CitiBank



Mohamed El-Erian

Chief Economic
Advisor,
Allianz

1100 - 1130

NETWORKING BREAK

1130 - 1300

INTERNATIONAL PANEL – ‘How can business most effectively support the G20?’



International
Economist, Oxford
University, London
Business School, and
the LSE

Linda Yueh



Kenneth Rogoff

Professor,
Harvard University

Former Chief Economist,
International Monetary Fund



Willem Buiter

Visiting Professor, Columbia
University

Former Global Chief
Economist, CitiBank



Mohamed El-Erian

Chief Economic
Advisor,
Allianz

PANEL DISCUSSION



INCEPTION EVENT

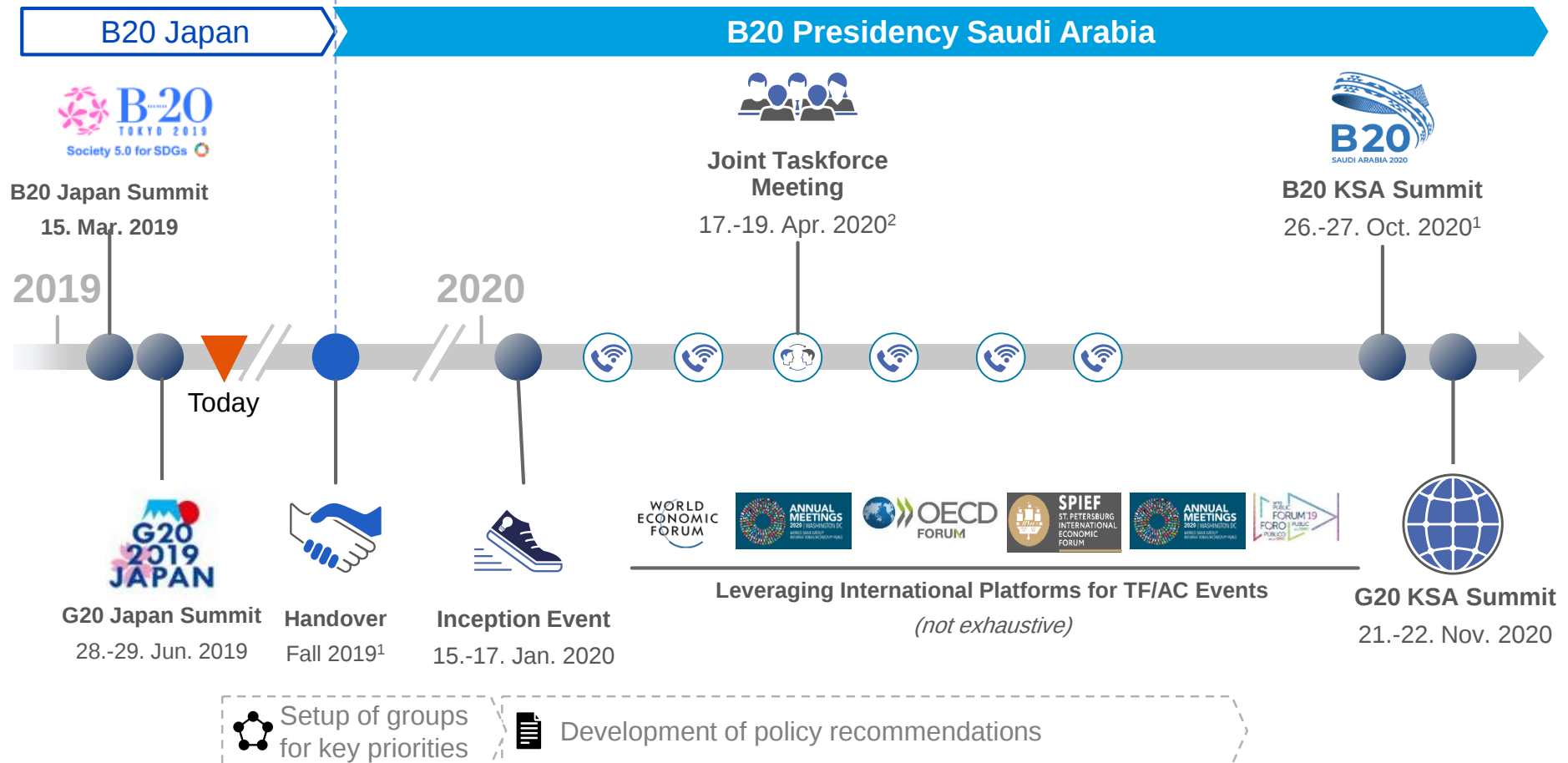
INAUGURAL – 16 JANUARY 2020



1300 - 1315		PRESENTATION – B20 SIGNATURE TOPIC ‘WOMEN IN BUSINESS’			
	 Rania Nashar CEO, SAMBA Chair, Women in Business AC				
1315 - 1330		CLOSING REMARKS			
	 Abdulwahab Al-Sadoun Sherpa B20 Saudi Arabia				
1330 - 1430		NETWORKING LUNCH			
1430 - 1545		TASKFORCE MEETING SESSIONS*			
DIGITALIZATION	ENERGY, SUSTAINABILITY & CLIMATE	FINANCE & INFRASTRUCTURE	FUTURE OF WORK & EDUCATION	INTEGRITY & COMPLIANCE	TRADE & INVESTMENT
- Opening remarks and agenda setting by AC Chair - Inception presentation and discussion - Recap of overall context - Content discussions - Prioritization of potential sub-topics - Breakout Sessions					
1545 - 1600		NETWORKING BREAK			
1600 - 1725		TASKFORCE MEETING SESSIONS (...continued)			
1725 - 1730		SESSION CLOSURE BY TASKFORCE CHAIRS			

*Closed door meetings for Taskforce members only.

B20 SAUDI ARABIA OVERALL TIMELINE



Taskforce Teleconference

1. 'Hard' handover to be coordinated with G20 secretariat; soft handover as of now 2. At sidelines of World Bank / IMF Spring Meeting 3. 'Hard' handover to be coordinated with G20 secretariat; soft handover as of now

QUESTIONS & ANSWERS



We have a
great journey
ahead of us...

www.b20saudiarabia.org.sa



Q & A Session